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Attorneys for the Official Committee of Equity Security Holders
 of USA Capital Diversified Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

[No Hearing Scheduled]

1 **SUPPLEMENT TO DECLARATION OF BOB L. OLSON REGARDING**
2 **EMPLOYMENT OF BECKLEY SINGLETON, CHTD.**
3 **BY THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS**
 OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC

4 I, Bob L. Olson, hereby declare under penalty of perjury that:

5 1. I am over eighteen years of age and have personal knowledge of the facts set forth
6 herein, and if called as a witness, would testify competently with respect thereto from my own
7 personal knowledge except as otherwise stated.

8 2. I am a Shareholder of Beckley Singleton, Chartered ("Beckley"). Pursuant to its
9 Order Approving Application By The Official Committee Of Equity Security Holders of USA
10 Capital Diversified Trust Deed Fund, LLC To Employ Beckley Singleton, Chtd. *Nunc Pro Tunc*
11 As Of June 9, 2006 entered on June 22, 2006, the Court approved the application of the Official
12 Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC
13 ("Committee") to employ Beckley as counsel to such Committee.

14 3. This Supplement to my declaration is made in light of the recent employment by
15 between Beckley Singleton, Chtd. of all of the attorneys associated with Beesley Matteoni
16 ("Beesley") and resulting discoveries of connections that Beckley believes ought to be disclosed
17 pursuant to Bankruptcy Rule 2014(a). Beckley and I believe that none of the connections
18 disclosed herein create any conflict of interest for Beckley, or that any connection would in any
19 way impede Beckley in devoting its full and complete loyalty to the Committee and to the
20 investors for whom the Committee is a fiduciary.

21 4. Prior to the employment by Beckley of the Beesley attorneys, the following
22 individuals retained Beesley to file proofs of claim on their behalf: Sergio Del Canizo, Tom
23 Gloy, and Diane Walter. Each of the proofs of claim was filed in Debtor USA Commercial
24 Mortgage Company's estate and copies are attached hereto as **Exhibit 1**.

25 5. Beckley has not made an appearance in this case on behalf of Mr. Del Canizo, Mr.
26 Gloy, or Ms. Walter. Out of an abundance of caution, Beckley declined representation of these
27 individuals when the attorneys from Beesley joined Beckley.

1 6. In short, I bring these connections to the attention of the Court and parties in
2 interest in the spirit of full disclosure. I continue to believe that Beesley's prior relationship with
3 any and all of Mr. Del Canizo, Mr. Gloy, and Ms. Walter would in no way would impact any
4 Beckley action, decision or thought process in pursuit of its representation of the Committee.

5 I declare under penalty of perjury that the foregoing is true and correct to the best of my
6 knowledge, information and belief.

7 DATED this 5th day of October 2006.

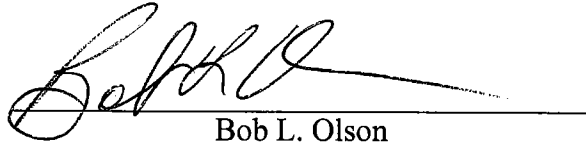
8 
9 _____
10 Bob L. Olson

EXHIBIT 1
PROOFS OF CLAIM

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